

APPLICATION FOR PROSPECTING, EXPLORATION OR MINING PERMIT

UNDER SECTION 23,
CROWN MINERALS ACT 1991

This form is not for use with applications for a permit offered for allocation by public tender under section 24 of the Crown Minerals Act 1991 or an application for a special purpose mining permit.

Please complete the following:

- Crown Minerals recommends that applicants familiarise themselves with the Crown Minerals Act 1991 (the “Act”), the Crown Minerals (Minerals and Coal) Regulations 2007 (the “Regulations”), the relevant minerals programme and seek professional advice where appropriate before making an application for a permit.
- The personal information you must include in this form is needed to process your application under the Act. You have the right under the Privacy Act 1993 and/or the Official Information Act 1982 to access information held about you by Crown Minerals and request that this information be corrected if necessary.
- Please note, if the space on any part of this form is insufficient to include all relevant details, place them on a separate sheet, state “see attached sheet” in the appropriate space, and attach the sheet to the form.

SECTION 1

1 Person to contact concerning this application¹

Name:²

Address:

Email address:

Contact telephone:

Fax number:

1. Where an application is made by an agent on behalf of a permit holder, a copy of the agent's authority to act must be included with the application
2. Nominate a sole point of contact for all matters relating to this application. Advice of the outcome of your application and all relevant documentation will be forwarded to this person.

SECTION 2

If there is more than one proposed permit holder please record their details using the additional permit holder information sheet(s).³

2 Proposed permit holder details

Name of proposed permit holder:

Type of proposed permit holder:⁴

| | | | | | |
|--------------------------|-------------------------------|--------------------------|----------------------------------|--------------------------|----------------------|
| <input type="checkbox"/> | Individual | <input type="checkbox"/> | NZ registered company | <input type="checkbox"/> | Incorporated society |
| <input type="checkbox"/> | Overseas company ⁵ | <input type="checkbox"/> | Partnership | <input type="checkbox"/> | Trust |
| <input type="checkbox"/> | Local authority | <input type="checkbox"/> | Industrial and provident society | | |
| <input type="checkbox"/> | Crown | <input type="checkbox"/> | Other (please state): | | |

3. Available from the Crown Minerals website www.crownminerals.govt.nz
4. Permits can only be granted to legal entities. Trusts must provide the full name of every trustee and partnerships the full name of all partners. This information may be supplied in a separate list included with the application.
5. Please note that overseas companies carrying on business in New Zealand are required to register with the New Zealand Companies Office under section 334 of the Companies Act 1993. For further information on registration and the obligations of overseas companies carrying on business in New Zealand please refer to www.companies.govt.nz

Address of registered office (if applicable):

Service address:⁶

NZ Companies number (if applicable):

6. *The service address must be a physical address within New Zealand.*

3 Contact person for proposed permit holder

Name:⁷

Address:

Email address:

Contact telephone:

Fax number:

7. *This is the person we will address all correspondence to during the currency of the permit (e.g. invoices for annual fees)*

SECTION 3

4 Proposed permit holdings

| Permit holder(s) | Interest |
|-------------------------|------------------------|
| 1. <input type="text"/> | <input type="text"/> % |
| 2. <input type="text"/> | <input type="text"/> % |
| 3. <input type="text"/> | <input type="text"/> % |

5 Proposed operator of permit

6 Contact details of proposed operator (if not already provided)

Address:

Email address:

Contact telephone:

Fax number:

7 Permit details

| | | | |
|---|--|--------------------------------------|---|
| What type of permit are you seeking? | <input type="checkbox"/> Prospecting | <input type="checkbox"/> Exploration | <input type="checkbox"/> Mining |
| What mineral are you seeking this permit for? | <input type="text"/> | | |
| Current permit number (if this application is for a subsequent permit pursuant to section 32 of the Act): | <input type="text"/> | | |
| If this is a prospecting permit application, is a non-exclusive permit sought? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not applicable |
| Duration: ⁸ | <input type="text"/> years | <input type="text"/> months | |
| Area: | <input type="text"/> hectares/square kilometres ⁹ | | |
| Location (region): | <input type="text"/> | | |
| | <input type="checkbox"/> Onshore: ¹⁰ | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | <input type="checkbox"/> Offshore: ¹⁰ | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is the permit application area intended to exclude all granted permits and existing privileges? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |

8. Prospecting permits may be granted initially for up to 2 years, exploration permits for up to 5 years and mining permits for up to 40 years.

9. For prospecting permits this figure should be stated in square kilometres. For exploration and mining permits it should be stated in hectares.

10. If the application area covers land both onshore and offshore, please tick yes for both boxes.

SECTION 4**Additional information to accompany application**

The Regulations set out certain information that must be included with your application. Please complete the relevant checklist to ensure that you have attached this information (note: this checklist does not include information requested elsewhere in this form).

8 Additional information to accompany an application for a prospecting permit

| | |
|--------------------------|---|
| <input type="checkbox"/> | A statement of the technical qualifications and financial resources of the applicant. ¹¹ |
| <input type="checkbox"/> | A map of the permit area. ¹² |
| <input type="checkbox"/> | A summary of the geology, potential mineralisation, and exploration and mining history of the permit area. |
| <input type="checkbox"/> | A statement of the proposed minimum work programme ¹³ that – <ul style="list-style-type: none"> a) states its objectives; b) identifies the technical rationale, milestones, and deliverables of the programme; c) identifies any ongoing work commitment options; d) for each stage of the programme, states the estimated expenditure for the stage; and e) states the estimated expenditure for the proposed duration of the permit. |
| <input type="checkbox"/> | A statement of any other factors the applicant considers relevant to support the application. |
| <input type="checkbox"/> | If the application is over a broken area of land, a statement of the reasons why the application is necessary for a broken area. |

9 Additional information to accompany an application for an exploration permit

A statement of the technical qualifications and financial resources of the applicant.¹¹

A map of the permit area.¹²

A summary of the geology, potential mineralisation, and exploration and mining history of the permit area.

A statement of the proposed minimum work programme¹³ that –

- a) states its objectives;
- b) identifies the technical rationale, milestones, and deliverables of the programme;
- c) identifies any ongoing work commitment options;
- d) for each stage of the programme (being not more than 36 months' duration), states the estimated expenditure for the stage;
- e) states the estimated expenditure for the proposed duration of the permit;
- f) indicates any review or decision points in the programme that may lead to –
 - i) exploration continuing; or
 - ii) the permit holder applying for an extension of duration of the permit to appraise a discovery; or
 - iii) the surrender of the permit; and
- g) if the programme depends on results from review or decision points, an outline of the likely course of exploration.

A statement of any other factors the applicant considers relevant to support the application.

If the application is over a broken area of land, a statement of the reasons why the application is necessary for a broken area.

10 Additional information to accompany an application for a mining permit

A statement of the technical qualifications and financial resources of the applicant.¹¹

A map of the permit area.¹²

A report that sets out the evidence for an exploitable mineral deposit or mineable resource sufficient to support a mining permit, that includes –

- a) estimates of the mineable mineral resource, which may include –
 - i) inferred, indicated, and measured mineral resources; and
 - ii) probable and proved reserves;
- b) a map showing the size and location of the deposit;
- c) a description of the geology of the deposit; and
- d) if applicable, a description of the type of coal and its properties.

A statement of the proposed work programme¹³ that provides an overview of how the permit area will be worked that includes –

- a) the size, nature, extent, and siting of the proposed mining operations;
- b) the proposed mining methods to be used;
- c) the proposed mining and production schedule;
- d) the expected production and long-term mining scheme for the mineable resource;
- e) the proposed start date for production;
- f) any proposed prospecting or exploration work in relation to the permit area;
- g) the proposed expenditure under the permit; and
- h) if applicable, the point of valuation for royalty purposes.

11. In terms of financial resources, applicants should provide sufficient details of the applicant's assets and income to satisfy the Minister of the applicant's ability to carry out the proposed work programme and pay any fees and royalties associated with the permit. This may be a statement of financial position from an authority such as a bank. In the case of a company, it may be contained in the latest annual report or provided through the company's audited financial statements. To enable the Minister to assess the applicant's ability to carry out the proposed work programme, you should provide details of the technical resources the proposed permit holder will use to carry out the proposed work programme and include the technical qualifications, relevant work experience and details of any contractors or consultants who will do specific parts of the work programme. You may also wish to refer to the permit or licence numbers of any permit or licence that you or a related party have held before.

12. The map must clearly identify the location of the proposed permit and must be prepared in accordance with regulation 4 and 5 of the Regulations.

13. For the avoidance of doubt, it is noted that applicants are required to submit a work programme for the full duration of the permit.

SECTION 5

11 Application fee¹⁴

| | | | | |
|-------------------------------|--------------------------------------|-------------------------------------|---------------------------------------|---|
| <input type="checkbox"/> Cash | <input type="checkbox"/> Credit card | <input type="checkbox"/> Cheque | <input type="checkbox"/> Direct debit | <input type="checkbox"/> Direct credit |
| Credit card type: | <input type="checkbox"/> Visa | <input type="checkbox"/> MasterCard | <input type="checkbox"/> Bank Card | <input type="checkbox"/> Diners Club |
| Credit card number: | <input type="text"/> | <input type="text"/> | <input type="text"/> | Expiry date (mm/yy) <input type="text"/> / <input type="text"/> |
| Name on card: | <input type="text"/> | | | |
| Email GST invoice to: | <input type="text"/> | | | |
| Signature of cardholder: | <input type="text"/> | | | |

14. Your application must be accompanied by the appropriate fee prescribed in the relevant fees regulations or evidence that the appropriate fee has been paid. Payments by direct credit should be made to Crown Minerals' bank account held with Westpac Bank, account number 03 0049 0001311 02 and the proposed permit holder's name should be used as the reference for the payment.

12 Authorised signature(s)

Applications for permits must be signed by every proposed permit holder or a person authorised to sign by the proposed permit holder.

By signing the application, the proposed permit holder warrants that the information provided in the application is true and correct. Where the proposed permit holder is a company, partnership, society, trust or other legal entity, the application must be signed in accordance with the relevant legislative requirements, constitution, or rules by a person or agent with the requisite authority.

Where the application is signed by an agent, or on behalf of a proposed permit holder, a copy of the requisite authorisation must be included with the application.

| | | |
|--------------------------|----------------------|----------------------|
| Authorised signature(s): | <input type="text"/> | <input type="text"/> |
| Print name: | <input type="text"/> | <input type="text"/> |
| Position of signatory: | <input type="text"/> | <input type="text"/> |
| Company: | <input type="text"/> | <input type="text"/> |
| Date: | <input type="text"/> | <input type="text"/> |
| Authorised signature(s): | <input type="text"/> | <input type="text"/> |
| Print name: | <input type="text"/> | <input type="text"/> |
| Position of signatory: | <input type="text"/> | <input type="text"/> |
| Company: | <input type="text"/> | <input type="text"/> |
| Date: | <input type="text"/> | <input type="text"/> |
| Authorised signature(s): | <input type="text"/> | <input type="text"/> |
| Print name: | <input type="text"/> | <input type="text"/> |
| Position of signatory: | <input type="text"/> | <input type="text"/> |
| Company: | <input type="text"/> | <input type="text"/> |
| Date: | <input type="text"/> | <input type="text"/> |

This completed form should be forwarded to the
Ministry of Economic Development, Crown Minerals,
PO Box 1473, Wellington 6140.
Telephone: 0508 263 782, Facsimile: +64 4 471 0187
Email: crown.minerals@med.govt.nz
Website: www.crownminerals.govt.nz

